

TERMS OF REFERENCE  
 ENGAGING THE SERVICES OF A SERVICE PROVIDER  
 FOR ONLINE COMPETENCY-BASED ASSESSMENT  
*As of 15 March 2021*

**I. OBJECTIVE**

To engage the services of a psychological assessment firm that can:

- a. Conduct online competency-based assessment to candidates for TPB vacant positions
- b. Re assessment of probationary employees and
- c. Re assessment of identified incumbent personnel.

**II. SCOPE**

- 1. Provision of online competency-based assessment for:

Lot 1 – Candidates for hiring and promotion

Level	SG	No. of Vacancies
Clerical	7-14	2
Technical	15-17	16
	18-20	11
Supervisory	22-24	12
Managerial	26	3
Executive	28	1
<b>TOTAL</b>		<b>45</b>

Lot 2 – Re assessment of incumbent and probationary TPB employees and personnel

Level	SG	No. of Incumbents	
		Permanent	Job Order
Clerical	2-14	25	51
Technical	15-17	58	9
	18-20		
Supervisory	22-24	21	
Managerial	26	4	
Executive	28	1	
<b>TOTAL</b>		<b>109</b>	<b>60</b>

2. Provide online competency-based assessment based on the following levels:
  - Clerical level
  - Technical level
  - Supervisory level
  - Managerial and Executive level
3. The full battery of tests must consist of the following :
  - Aptitude/ Ability test
  - Behavioral/ Personality test
  - Cognitive/ Intelligence test
  - Competency assessment test
  - Managerial skill test
4. Submit copy of the full report on the results of the aptitude, behavioral/personality, cognitive/intelligence ability, competencies, and managerial skills assessment within five (5) to ten (10) calendar days from the date of administration of online assessment.

### III. **ELIGIBILITY REQUIREMENTS**

1. The firm must be in operation for the past three (3) years and is using industry standard psychological tests appropriate in assessing the aptitude, behavioral/personality, cognitive/intelligence ability, competencies, and managerial skills of candidates to the vacant positions in the TPB.
  - Submit Articles of Incorporation
  - Submit list of ongoing and completed government and private contracts for the past three (3) years whether similar or not similar in nature to the project (for completed projects, submit copy of Notice of Award, Notice to Proceed or contract, which ever is applicable)
2. The firm has administered online assessment for a maximum of ten (10) applicants per day for the past three (3) years.
  - Submit average number of candidates administered with online assessment per day for the past 3 years (average per day per year)
  - Submit a list of battery of tests for various levels/positions (clerical, technical, supervisory and managerial/ executive) administered

online for the past 3 years.

- Submit one (1) sample full report per level/position (Clerical, Technical, Supervisory, Managerial and Executive).
3. The firm should submit list of its personnel with copies of their respective licenses and validity who will administer, interpret the psychological tests and write the required full report.

Psychologists and Psychometricians should have experience in the following work assignments for the past 3 years:

- Test Administration
- Result Interpretation
- Validation of Initial interpretation
- Provision of Appropriate Recommendation
- Full Report Writing

Submit Curriculum Vitae of the key personnel Using the TPF6 form

#### IV. **METHODOLOGY AND EXPECTED OUTPUTS**

1. The firm must identify the battery of tests to be administered that would provide TPB an output/report on, among other things, the aptitude, behavioral/personality, cognitive/intelligence ability, competencies, and managerial skills of candidates to the position being applied to which are classified below:

Battery of Tests	Output
Appropriate for Clerical Positions	<ul style="list-style-type: none"> <li>• Summary of results</li> <li>• Interpretation (with strengths and weaknesses)</li> <li>• Recommendation</li> </ul>
Appropriate for Technical Positions	
Appropriate for Supervisory Positions	
Appropriate for Managerial and Executive Positions	

2. The firm must provide briefer training to at least two (2) TPB Recruitment Personnel on the following upon receipt of Notice of Award:
- a. how to administer/ disseminate the online assessment
  - b. run through the online assessment
  - c. provide assessment descriptions with raw score, percentile and adjectival interpretation for validation purposes
3. The TPB will endorse candidates for examination through email.

4. Preferred schedule of activities are as follows:

Mondays and Tuesdays	Examination Schedules
Wednesdays and Thursdays	Interview Schedules
Fridays	Endorsement of applicants for assessment
Following Tuesdays to Thursdays	Submission of Full Reports

5. The firm must notify the TPB PHRDD if the candidates have already taken the test for status update and to monitor the release of the report.
6. The firm should submit to TPB PHRDD copy of the full report of the assessment within three (3) to five (5) calendar days after the conduct of the assessment.

#### V. **CRITERIA FOR EVALUATION**

Based on the attached Rating Table

<b>Proposal</b>	<b>Weight</b>
Technical Proposal	85%
Financial Proposal	15%

#### **Technical Bid/Proposal Criteria and Rating (80% passing score)**

#### VI. **COST**

Total approved budget for this is:

Lot 1 – P464,500.00

Lot 2 – P180,000.00

Payment to the firm shall be based on the actual number of applicants administered with submission of full report on per month basis.

#### VII. **DURATION**

This project will be implemented from March to December of 2021, commencing on the receipt of the Notice to Proceed.